# 1 Name of Listed Entity: VALUE INDUSTRIES LIMITED

2 Scrip Code/Name of Scrip/Class of Security: Scrip Code: **BSE - 500945 NSE - VALUEIND** Name of Scrip: **VALUE INDUSTRIES LIMITED** Class of Security: **Equity** 

3 Share Holding Pattern Filed under: Reg. 31(1)(b) for the Quarter ended on 30th June, 2018

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
3	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Su	mmary Statement holding of speci	fied securities:															
Category	Category of Shareholder	Nos. of	No. of fully	No. of	No. of shares	Total Nos.	Shareholding as	Number of Votin	g Rights held in	each class of	No. of Shares	Shareholding as a	Number o	of Locked in	Number of Shares	Pledged or	Number of
(I)	(11	) Shareholders	paid up	partly paid-	underlying	shares held	a % of total no.	securities		Underlying	% assuming full	shares (XII)		otherwise encumbered (XIII)		equity shares	
			equity shares	up equity	Depository	(VII) =	of shares	(IX)			Outstanding					conversion of	held in
		(111)	held	shares held	Receipts	(IV)+(V)+(VI)	(calculated as				convertible	convertible					dematerialized
			(IV)	(V)	(VI)		per SCRR, 1957)				securities	securities (as a					form
							(VIII)			(including	percentage of					(XIV)	
							As a % of	No of Voti	ng Rights	Total as a %	Warrants)	diluted share	No.	As a % of	No.	As a % of	
							(A+B+C2)	Class (Equity)	Total	of (A+B+C)	(X)	capital)	(a)	total shares	(a)	total	
												(XI)=(VII)+(X)		held		shares held	
														(b)		(b)	
(A)	Promoter & Promoter Group	21	18,322,416	-	-	18,322,416	46.76	18,322,416	18,322,406	46.76	-	46.76	-	-	-	-	18,322,416
(B)	Public	64,040	20,863,259	-	-	20,863,259	53.24	20,863,259	20,863,269	53.24	-	53.24	-	-	NA	NA	16,586,317
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	TOTAL	64,061	39,185,675	-	-	39,185,675	100.00	39,185,675	39,185,675	100.00	-	100.00	-	-	-	-	34,908,733

	Category and Name of the Shareholders	PAN	No. of	No of fully	Partly paid-	Nos. of shares	Total Nos. shares	Shareholding %	Number of Vo	ting Rights he	ld in each	No. of Shares	Shareholding as a	Number o	of Locked in	Number of Sh	ares pledged	Number of
	(I)	(11)	Shareholder	paid up equity	up equity	underlying	held	calculated as per		s of securities		Underlying	% assuming full	shares		or otherwise encumbered		
		(,	(111)	shares held	shares held	Depository	(VII = IV + V + VI)	SCRR, 1957 As a		(IX)		Outstanding	conversion of		XII)	(XI		held in
			()	(IV)	(V)	Receipts	(	% of (A+B+C2)		(04)		convertible	convertible	(*	,		,	dematerialize
				(10)	(0)	(VI)		(VIII)				securities	securities (as a					form
						(01)						(including	percentage of	i				(XIV)
												Warrants)	diluted share					(314)
									No of Voti	ng Rights	Total as a	(X)	capital)	No of	As a % of	No of shares	As a % of	1
									Class (Equity)	Total	% of Total	(74)	(XI) = (VII) + (X) as	shares	total shares	(a)	total shares	1
											Voting		a % of A+B+C2	(a)	held		held	1
											rights		d % UI A+D+C2		(b)		(b)	1
(1) IN	IDIAN															1		
	dividuals/ Hindu Undivided Family															1		
(.)	AJKUMAR NANDLAL DHOOT	AANPD5595Q	1	903,742			903.742	2.31	903.742	903.742	2.31		2.31					903,74
	ENUGOPAL NANDLAL DHOOT	AANPD5593Q AANPD5594R	1	2.365			2.365	0.01	2.365	2,365	0.01		0.01		-	-	-	2.36
	RADIPKUMAR NANDLAL DHOOT	AANPD5593J	1	2,505	-	-	2,303		2,303	2,303	0.01	-	0.01	-	-	-	-	2,30
	SHARBAI NANDLAL DHOOT	AANPD5593J AASPD0324J	1	2,428	-	-	2,428	0.01	2,428	2,428	0.01	-	0.01	-	-	-	-	2,42
		ABJPD6209J	1	557.610	-	-	557.610	0.28	557.610	557.610	1.42	-	1.42	-	-	-	-	557.61
	NIRUDHA VENUGOPAL DHOOT	ABJPD6209J AHVPD9704C	1	557,610	-	-	557,610		557,610	557,610 130		-	0.00				-	557,61
÷	AMKATA KAJKUMAK DHOOT	AKAPD6470B	1	130	-	-	130		130	130		-	0.00	-	-		-	13
	AMABAI VENUGOPAL DHOOT	AASPD0470B	1	257,750	-	-	257,750	0.00	257,750	257,750	0.00	-	0.00	-	-	-	-	257,75
	JSHMABAI RAJKUMAR DHOOT	AASPD0518C AAXPD3645B	1	166,797	-	-	166,797	0.88	166,797	166,797	0.66	-	0.68	-	-	-	-	166,79
	(SHAY RAJKUMAR DHOOT	ALVPD6201G	1	186,917	-	-	186,797	0.43	186,917	186.917	0.43	-	0.43	-	-	-	-	186,91
-	AURABH PRADIPKUMAR DHOOT	ALVPD6201G AHVPD9706A	1	186,917	-	-	186,917	0.48	186,917	186,917	0.48	-	0.48	-	-	-	-	103,47
11 SA	AURABH PRADIPROWAR DHOUT	ANVPD9706A	1	105,470	-	-	105,470	0.20	105,470	105,470	0.20	-	0.20	-	-	-	-	105,47
(b) CE	ENTRAL GOVERNMENT/STATE GOVERNMENT(S)												-					
	NANCIAL INSTITUTIONS/BANKS			-	-	-	-	-	-	-	_		-	-	-	-	-	<u> </u>
	NY OTHER (PROMOTER GROUP COMPANIES)					_							_		-			
	DEOCON INDUSTRIES LIMITED	AABCV4012H	1	1.971.973		_	1.971.973	5.03	1.971.973	1.971.973	5.03		5.03		-		-	1.971.97
	OME-BELL ELECTRONICS INDIA PRIVATE LIMITED	AAACD6266G	1	4.498.495			4.498.495	11.48	4,498,495	4.498.495	11.48		11.48	-			-	4,498,49
	REENFIELD APPLIANCES PRIVATE LIMITED (*)	AAACD02000	1	1,127,672			1.127.672	2.88	1.127.672	1,127,672	2.88		2.88					1,127,67
	DRCE APPLIANCES PRIVATE LIMITED	AABCP0842M	1	1,200,000			1,200,000	3.06	1,200,000	1,200,000	3.06		3.06	-				1,127,07
	ALUJ COMPONENTS PRIVATE LIMITED	AABCP004210	1	3.634.150			3.634.150	9.27	3.634.150	3.634.150	9.27		9.27					3.634.15
	DEOCON REALTY AND INFRASTRUCTURES LIMITED	AAACV2303E	1	3,034,130			3,034,190	0.00	3,034,130	3,034,130	-		0.00					3,054,15
-	DLITAIRE APPLIANCES PRIVATE LIMITED	AABCV0807C	1	1,027,672			1,027,672	2.62	1,027,672	1.027.672	2.62		2.62				-	1,027,67
	ECTROPARTS INDIA PRIVATE LIMITED	AAACV5947Q	1	1.027.672	-	-	1.027.672	2.62	1.027.672	1.027.672	2.62	-	2.62	-			-	1,027,67
-	EINDIA LIMITED	AACCV7778F	1	1,541,867	-	-	1.541.867	3.93	1,541,867	1.541.867	3.93	-	3.93	-			-	1,541,86
	ROFICIENT ENGINEERING PRIVATE LIMITED (*)	AAFCP4106L	1		-	-		-			-	-	-	-	-	-	-	1,5 (1),00
	JB-TOTAL (A)(1)	70110112002	21	18,322,416	-	-	18.322.416	46.76	18.322.416	18.322.416	46.76	-	46.76	-	-	-	-	18.322.4
				10,011,110			10,011,110		10,011,110	10,011,110			10170					20,022,1
(2) FC	DREIGN	1 1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	[
	DIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
	IDIVIDUALS)														1			1
	OVERNMENT	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
(-)	ISTITUTIONS	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
1.7	DREIGN PORTFOLIO INVESTOR	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(-)	NY OTHER (SPECIFY)	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
	JB-TOTAL (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
		1											-					1
тс	OTAL SHAREHOLDING OF PROMOTER AND PROMOTER	1	21	18,322,416	-	-	18,322,416	46.76	18,322,416	18,322,416	46.76	-	46.76	-	-	0	0.00	18,322,4
	ROUP(A) = (A)(1) + (A)(2)			10,011,410	1		10,011,410		10,011,410	10,012,410			.0.70		1	Ī	5.00	

(\*) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Value Industries Limited (the "Company"), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited in its own name. As per the information of M/s. Proficient Engineering Private Limited in its own name. As per the information received from M/s. Proficient Engineering Private Limited in 11.27.672 Equity Shares representing 2.88% of the paid-up Share Campany.

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	held	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX) No of Voting Rights Total as a %			No of Shares Underlying Outstanding convertible securities (including	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted team	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
												Warrants)		No	As a % of total	No. (Not applicable)	
									Class (Equity)	Total	of Total Voting rights	(X)	diluted share capital) (XI)	(a)	shares held (b)	(a)	
	INSTITUTIONS															NA	
(a)	MUTUAL FUNDS	-	20	14,276	-	-	14,276	0.04	14,276	14,276	0.04	-	0.04	-	-	NA	
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
(e)	FOREIGN PORTFOLIO INVESTORS	-	3	1,025		-	1,025			1,025			0.00		-	NA	
(f)	FINANCIAL INSTITUTIONS/BANKS		24	5,823	-	-	5,823	0.01	5,823	5,823	0.01	-	0.01		-	NA	2,142
(g)	INSURANCE COMPANIES	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	852,774	-	-	852,774	2.18		852,774			2.18	-	-	NA	852,749
	Others	-	3	91,982	-	-	91,982	0.23	91,982	91,982	0.23	-	0.23	-	-	NA	91,982
	PROVIDENT FUNDS/PENSION FUNDS	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	
(i)	ANY OTHER (SPECIFY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
											2.46		-				
	Sub-Total (B) (1) Central Government/State Government(s)/ President of	-	51	965,880	-	-	965,880	2.46	965,880	965,880	2.46	-	2.46	-	-	NA NA	946,873
	India Sub-Total (B) (2)															NA	
3	NON-INSTITUTIONS	-	-				-	-			-		-		-	NA	-
	INDIVIDUALS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
<u>(a)</u>	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs	-	62,752	13,670,937	-	-	13,670,937	34.89	13,670,937	13,670,937	34.89	-	34.89	-	-	NA	9,463,084
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	
	1. C K Steephen	ARSPS9507P	1	955,269	-	-	955,269	2.44	955,269	955,269	2.44	-	2.44	-	-	NA	955,269
	2. Others		70	3,371,724			3,371,724	8.60	3,371,724	3,371,724	8.60	-	8.60			NA	3,371,724
(b)	NBFCs Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-		-	NA	-
(c)	Employees Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Any Other(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
1	Other Bodies Corporates	-	419	811,612	-	-	811,612	2.07	811,612	811,612	2.07	-	2.07	-	-	NA	776,396
2	Non-Resident Individuals	-	293	328,309	-	-	328,309	0.84	328,309	328,309	0.84	-	0.84	-	-	NA	316,484
3	Trusts/Co-Operative Society/Foundation	-	3	604	-	-	604	0.00	604	604			0.00	-	-	NA	404
4	Hindu Undivided Families		451	758,924			758,924	1.94	758,924	758,924	1.94		1.94			NA	756,083
	Sub-Total (B) (3)	_	63,989		-	-	19.897.379	50.78	19.897.379	19.897.379				0.00	0.00	NA	15.639.444
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)	_	64.040		_		20.863.259			20.863.259				0.00			16,586,31

Table I	V- Statement showing shareholding pattern of the Non Pror	noter -Non Pub	lic Shareholder	's:													
	Category & Name of the Shareholders (I)	PAN (II)	No of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) (VIII)	Number of Votin of	g Rights he f securities (IX)		Underlying Outstanding convertible securities (including	Total shareholding, as a % assuming full conversion of convertible	sh	of Locked in ares XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No of Voting Class (Equity)	g Rights Total	Total as a % of Total Voting rights	Warrants) (X)	securities (as a percentage of diluted share capital (XI)	No	As a % of total shares held	No. (Not As a % of applicable) total share held (Not applicable	
1	CUSTODIAN/DR HOLDER															NA	
(a)	Name of DR Holder	-	-	-	-	-	Nil	-	-	-	-	-	-	-	-	NA	-
																NA	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	Nil	-	-	-	-	-	-	-	-	NA	-
																NA	
	Total Non -Promoter -Non Public shareholding (C)=(C)(1)+(C)(2)	-	-	-	-	-	Nil	-	-	-	-	-	-	-	-	NA	-